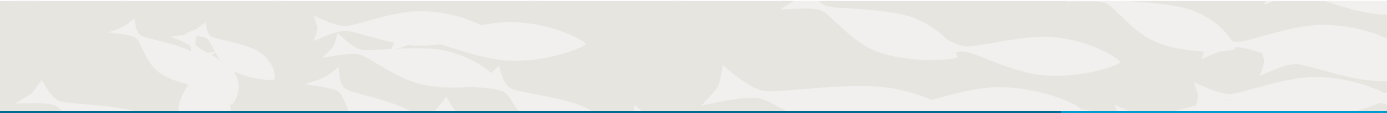




Sjávarútvegs- og landbúnaðarráðuneytið
Ministry of Fisheries and Agriculture



Sjávarútvegurinn í tölum 2008
Icelandic Fisheries in Figures 2008

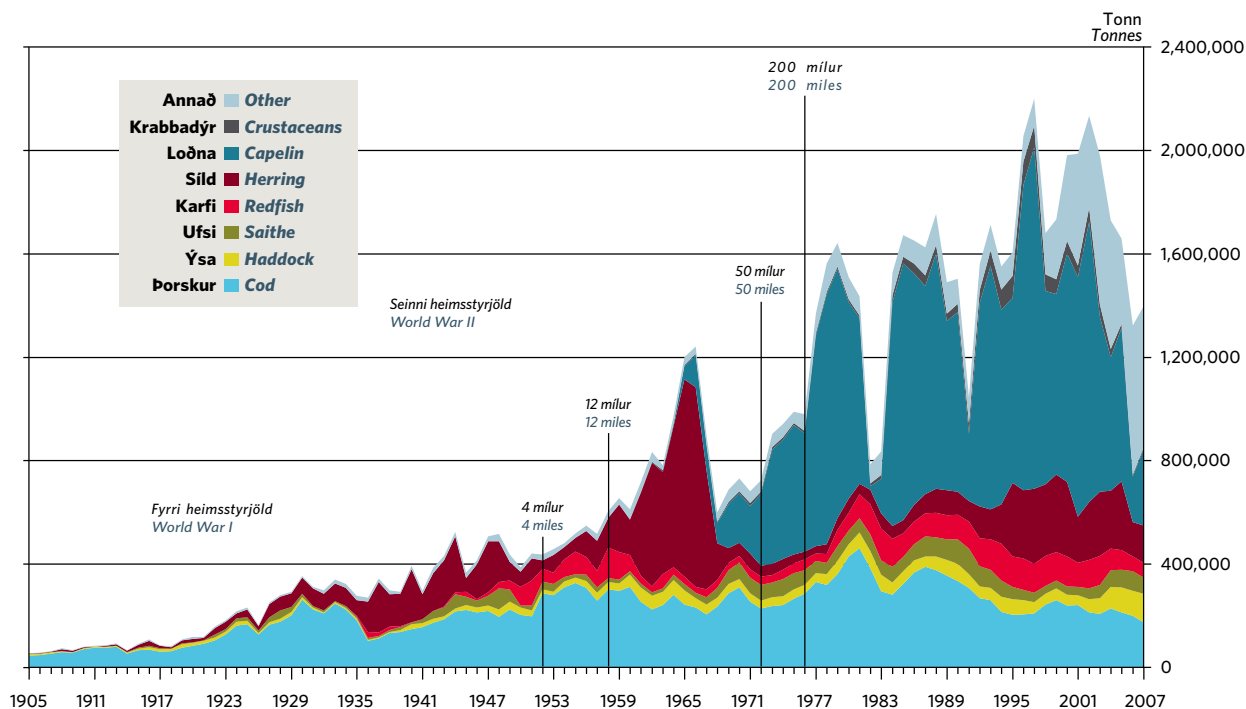


- 3 | Afli Íslendinga 1905–2007
Catch in the years 1905–2007
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Financial performance in fishing and fish processing



Nýting á auðlindum hafsins umhverfis Ísland hefur alla tíð haft grundvallarþýðingu fyrir afkomu þjóðarinnar. Mikilvægi fiskveiðanna var aldrei meira en á 20.öldinni. Sjávarútvegurinn hefur enn mikla þýðingu og mun svo verða um fyrirsjáanlega framtíð. Á mynd og töflu hér að neðan kemur fram afli Íslendinga eftir helstu fisktegundum, á árunum 1905-2007.

Utilisation of the resources in the sea around Iceland has always been of fundamental importance for the economic survival of the Icelandic people. The importance of the fishing industry peaked during the 20th century. The fisheries still play a great role and will continue to do so in the foreseeable future. The figure and table below show Icelandic fish catch for all the major fish species, in 1905-2007.



Ár	Þorskur	Ýsa	Ufsi	Karfi	Síld	Loðna	Krabbadýr	Annað	Alls
Year	Cod	Haddock	Saithe	Redfish	Herring	Capelin	Crustaceans	Other	Total
1905	44.775	5.600	-	-	1.922	-	-	2.138	54.435
1910	71.007	3.272	-	-	3.038	-	-	1.932	79.249
1915	66.030	6.760	3.022	-	11.679	-	-	3.762	91.253
1920	82.776	11.400	3.377	-	13.288	-	-	5.921	116.762
1925	166.538	14.113	13.710	-	29.300	-	-	7.259	230.920
1930	261.278	10.863	13.124	-	61.832	-	-	5.119	352.216
1935	182.926	6.313	5.628	4.002	61.052	-	-	17.139	277.060
1940	147.347	19.476	6.261	1.543	204.190	-	-	13.106	391.923
1945	221.611	18.992	32.962	17.694	54.862	-	-	20.080	366.201
1950	202.924	28.385	7.515	72.620	58.282	-	-	16.717	386.443
1955	326.045	21.652	12.574	87.277	53.119	-	-	16.876	517.543
1960	311.401	46.411	13.401	62.359	136.769	-	2.734	36.982	610.057
1965	243.550	53.560	24.730	29.910	762.867	49.735	4.607	29.345	1.198.304
1970	309.577	31.928	63.974	24.819	50.743	191.763	8.539	49.401	730.744
1975	265.759	36.658	61.431	38.291	33.433	501.093	7.298	44.608	988.571
1980	428.344	47.915	52.380	69.868	53.268	759.519	12.358	84.419	1.508.071
1985	322.810	49.553	55.135	91.381	49.363	992.999	27.279	83.759	1.672.279
1990	333.652	66.030	95.015	94.848	90.338	693.740	31.389	97.280	1.502.292
1995	202.900	60.125	47.466	118.750	284.473	715.551	84.556	91.306	1.605.127
2000	238.324	41.698	32.947	116.297	287.663	884.858	46.198	332.178	1.980.163
2005	212.456	96.580	67.736	77.540	264.660	605.059	14.036	330.859	1.668.927
2006	199.375	96.591	75.460	57.949	131.629	177.828	6.081	578.001	1.322.914
2007	174.436	109.313	64.245	55.454	144.026	294.066	9.341	544.835	1.395.716

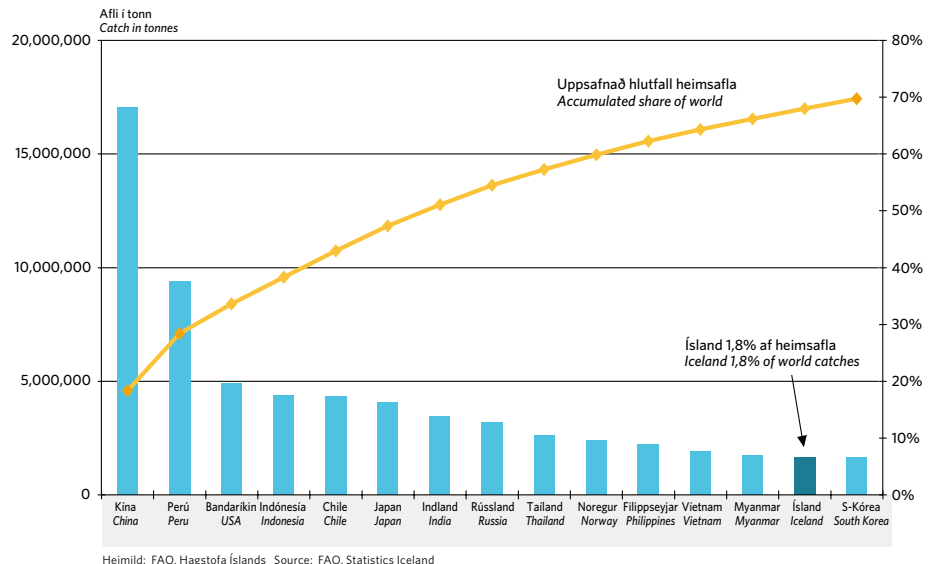
Helstu fiskveiðipjóðir heims

The world's main fisheries countries



Á myndinni kemur fram afli helstu fiskveiðipjóða heims í tonnum árið 2005 (á vinstri ásnum) og uppsöfnuð hlutdeild (%) í heildar-afli (á hægri ásnum).

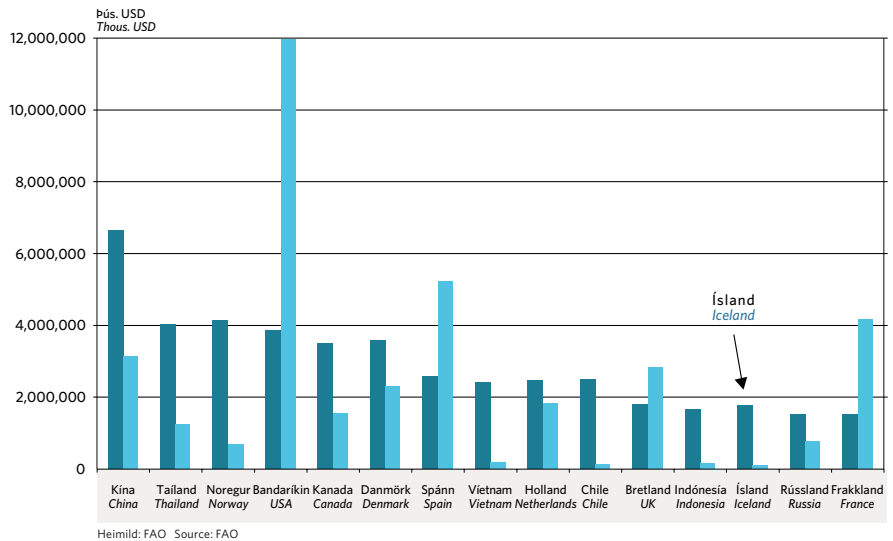
The figure presents the fish catches of the world's main fisheries countries in tonnes in 2005 (on the left axis) and their accumulated share (%) of world catch (on the right axis).



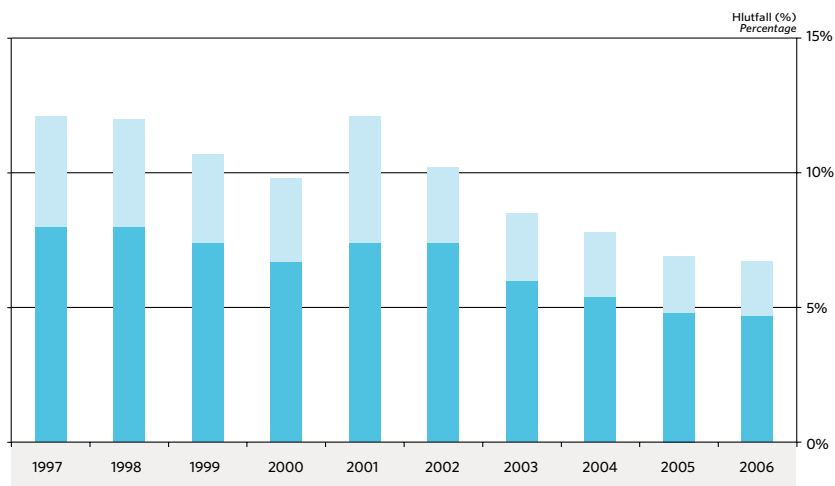
Á myndinni kemur fram verðmæti út- og innflutnings helstu útflytjenda sjávarafurða í Bandaríkjadöllum árið 2004.

The figure shows US-dollar value of exports and imports by the largest exporters of marine products in 2004.

- Útflutningur
Export
- Innflutningur
Imports



Hlutdeild sjávarútvegs í VLF. Inn- og útflutningur Fisheries as a percentage of GDP. Imports and exports

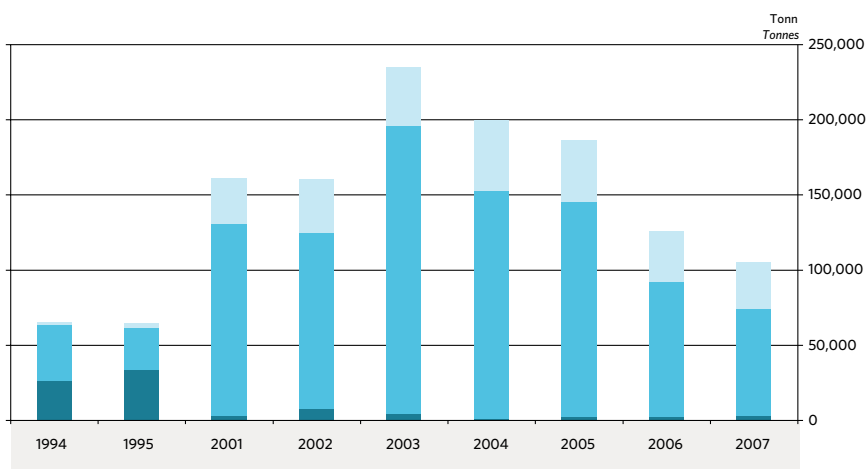


Heimild: Hagstofa Íslands Source: Statistics Iceland

Hér sést hlutfall veiða og vinnslu af vergri landsframleiðslu á árunum 1997-2006.

This figure presents fishing and fish processing in Iceland 1997-2006.

- Fiskvinnsla
Fish processing
- Fiskveiðar
Fishing

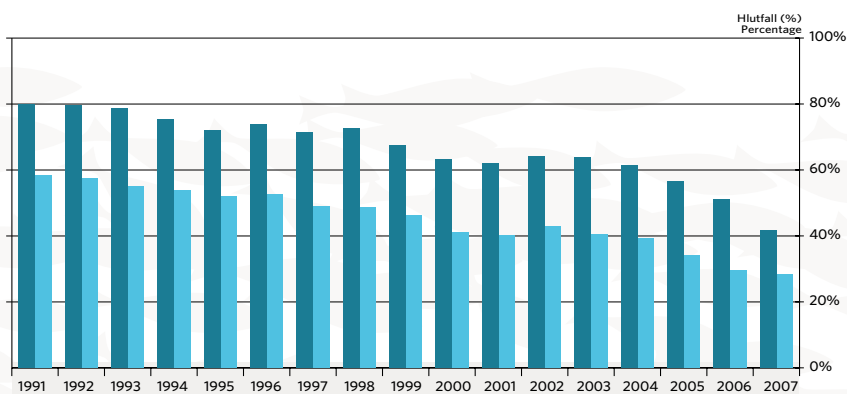


Heimild: Fiskifélag Íslands, Hagstofa Íslands Source: Fisheries Association of Iceland, Statistics Iceland

Á myndinni kemur fram skipting á magni innflutts hráefnis til fiskvinnslu eftir fisktegundum á árunum 1994-2007.

The figure presents a breakdown of the quantity of imported raw materials for fish processing by species in the years 1994-2007.

- Rækja
Shrimp
- Uppsjáravafli
Pelagic catch
- Botn- og flatfiskafli
Demersal and flatfish catch



Heimild: Hagstofa Íslands, Hagtölur Seðlabanka Íslands Source: Statistics Iceland, Central Bank Statistics

Á myndinni má sjá útflutning sjávarafurða sem hlutfall af verðmæti vöruútflutnings og útfluttrar vöru á árunum 1991-2007

The figure shows exports of marine products as a percentage of Icelandic exported goods and services in 1991-2007

- % af vöruútflutningi
% of exported goods
- % af útfluttri vöru og þjónustu
% of exported goods and services

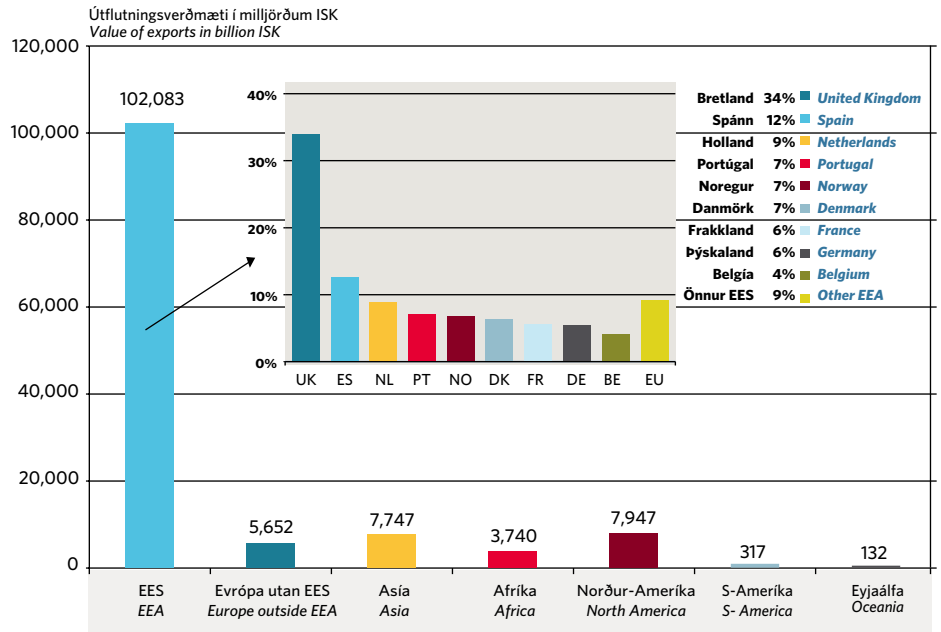
Inn- og útflutningur sjávarafurða

Imports and exports of marine products



Á myndinni sést skipting á verðmæti útfluttra sjávarafurða á árinu 2007 eftir útflutnings-svæðum.

The figure presents a breakdown of the value of marine product exports from Iceland in 2007, by trading areas.



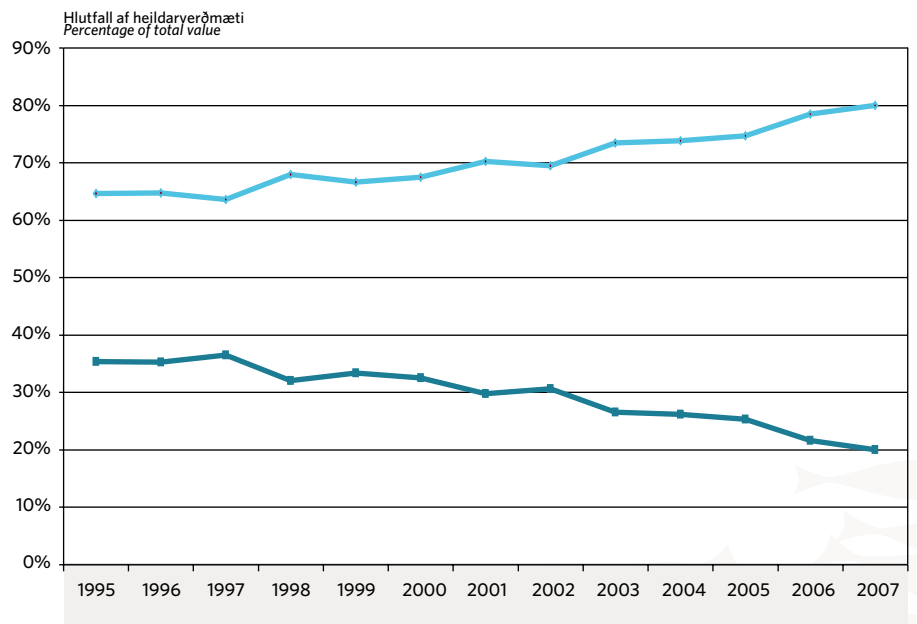
Heimild: Hagstofa Íslands Source: Statistics Iceland

Útflutningur sjávarafurða: Verðmæti útfluttra sjávarafurða til Evrópu-sambandsins sem hlutfall af heildarverðmæti 1995 - 2007

Marine Exports: Value of exported marine products to the European Union as a percentage of total value 1995-2007

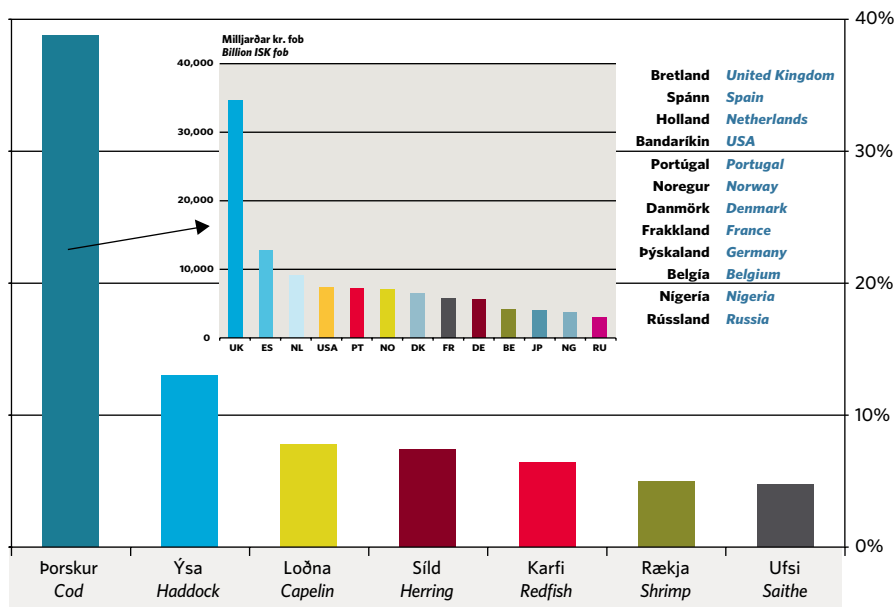
ESB
EU

Önnur lönd
Other countries



Heimild: Hagstofa Íslands Source: Statistics Iceland

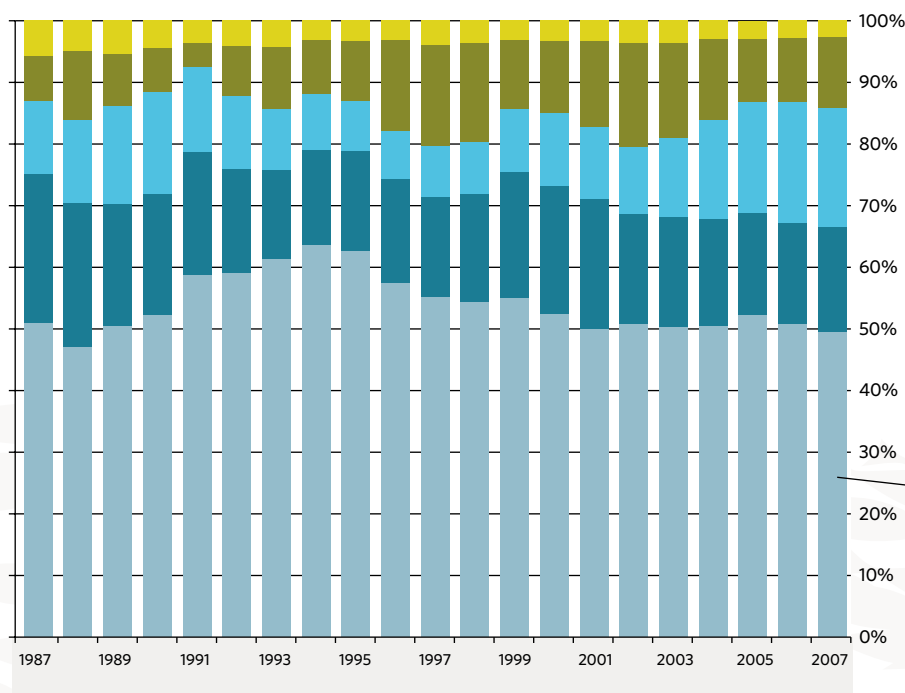
Inn- og útflutningur sjávarafurða Imports and exports of marine products



Heimild: Hagstofa Íslands Source: Statistics Iceland

Á myndinni sést skipting útflutningsverðmætis á árinu 2007 eftir helstu fisktegundum og skipting útfluttra sjávarafurða eftir helstu viðskiptalöndum.

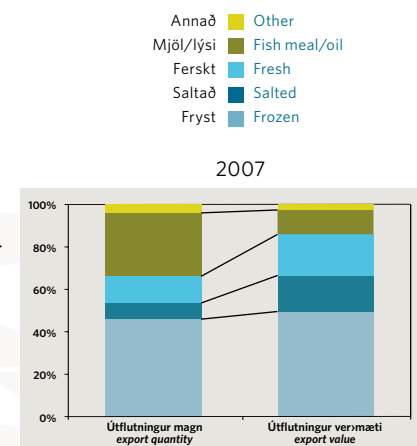
The figure shows a breakdown of export value in the year 2007 of the main fish species and the further breakdown of exports by country.



Heimild: Hagstofa Íslands Source: Statistics Iceland

Á myndinni kemur fram hlutfallsleg skipting á verðmæti sjávarafurða eftir hinum ýmsu flokkum á árabílinu 1987-2007.

The figure shows a percentage break-down of the value of marine products by different processing categories in the period 1987-2007.



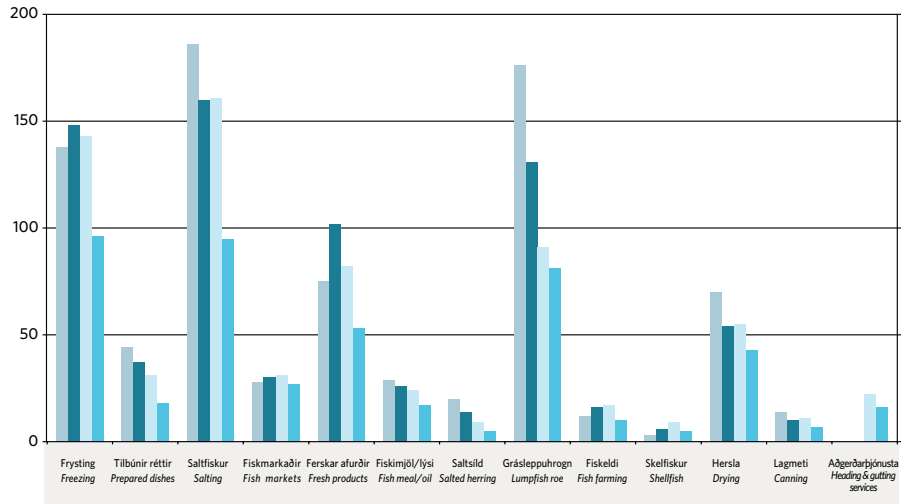
Vinnsluleyfi og verkun Processing



Á myndinni má sjá fjölda vinnsluleyfa eftir greinum 1997-2007.

The figure presents the number of fish processing licences in different branches in the years 1997-2007.

- 1997
- 2001
- 2004
- 2007

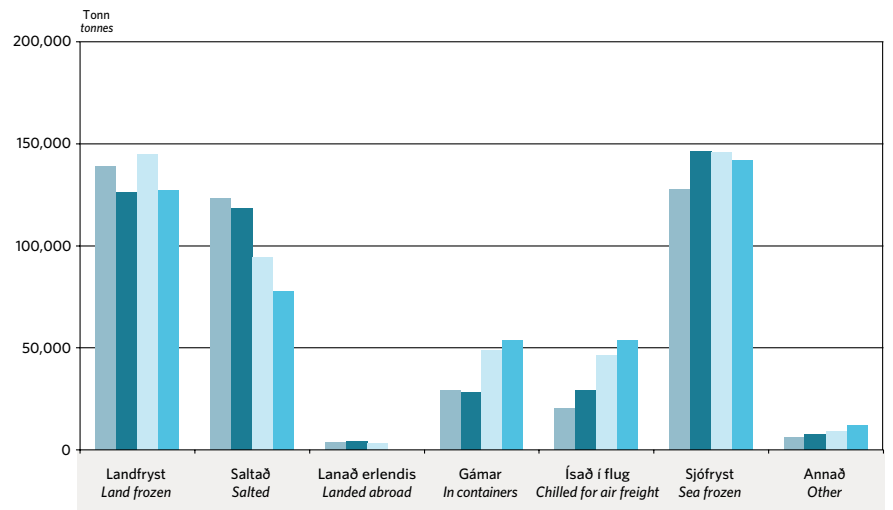


Heimild: Hagstofa Íslands Source: Statistics Iceland

Á myndinni má sjá skiptingu botnfiskafla af Íslandsmiðum í verkun á árunum 1997-2007.

The figure presents a break-down of the processing of demersal catch from Icelandic waters in the years 1997-2007.

- 1997
- 2001
- 2004
- 2007

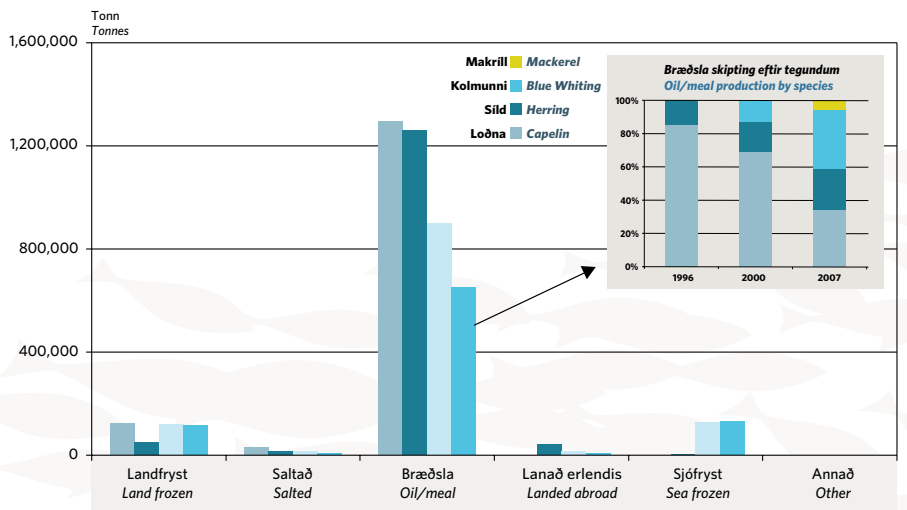


Heimild: Fiskistofa, Hagstofa Íslands Source: Directorate of Fisheries, Statistics Iceland

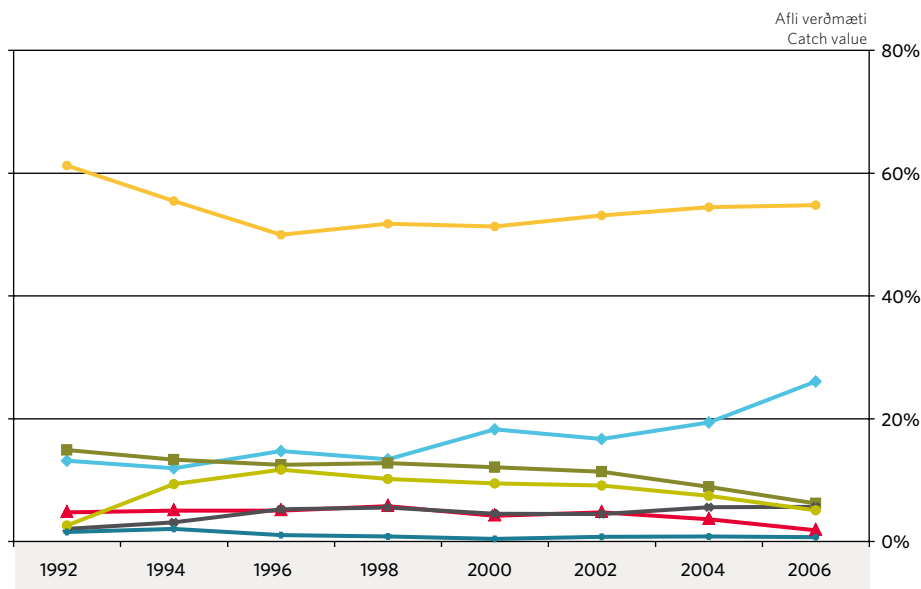
Á myndinni má sjá skiptingu uppsjávarafila af Íslandsmiðum í verkun á árunum 1997-2007.

This figure presents a breakdown of the processing of pelagic catch from Icelandic waters in the years 1997-2007.

- 1997
- 2001
- 2004
- 2007



Heimild: Fiskistofa, Hagstofa Íslands Source: Directorate of Fisheries, Statistics Iceland

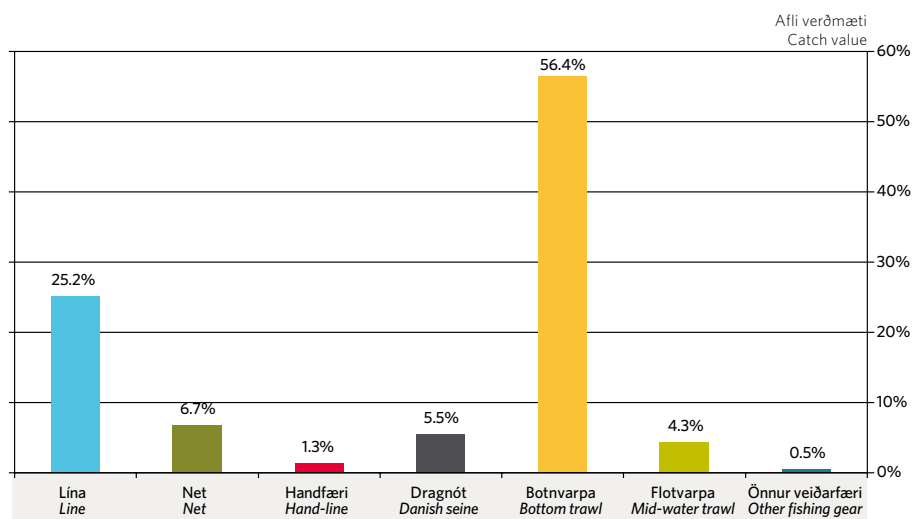


Heimild: Hagstofa Íslands Source: Statistics Iceland

Myndin sýnir hlutfallslega skiptingu aflaverðmæta í botnfiskveiðum eftir veiðarfærum 1992-2006

The figures show percentage of demersal catch by fishing gear 1992-2006

- ◆ Lína
Line
- ▲ Handfæri
Hand-line
- Botnvarpa
Bottom trawl
- Önnur veiðarfæri
Other fishing gear
- Net
Net
- Dragnót
Danish seine
- Flotvarpa
Mid-water trawl



Heimild: Hagstofa Íslands Source: Statistics Iceland

Skipting aflaverðmæta í botnfiskveiðum eftir veiðarfærum 2007

The figures show percentage of demersal catch by fishing gear 2007

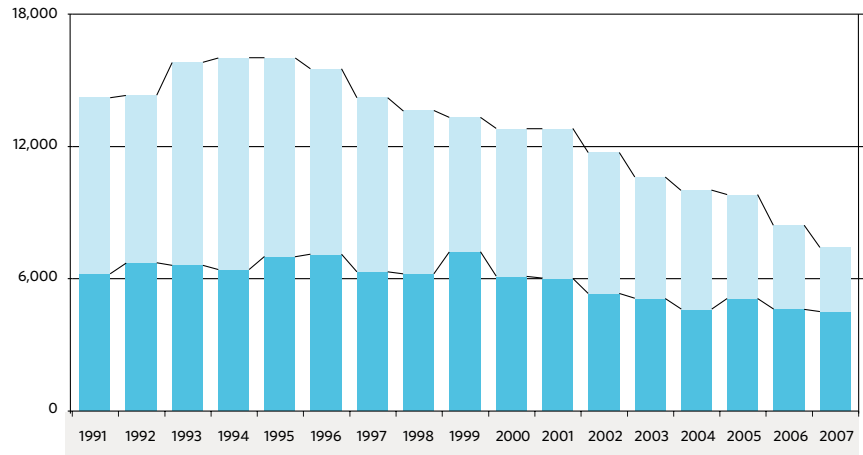
Mannafli og aflaverðmæti Manpower and catch value



Fram kemur áætlaður fjöldi starfandi fólks í fiskveiðum og -vinnslu á árunum 1991-2007.

This figure indicates the estimated number of employees in fishing and fish processing in the years 1991-2007.

- Fiskvinnsla
Fish processing
- Fiskveiðar
Fishing

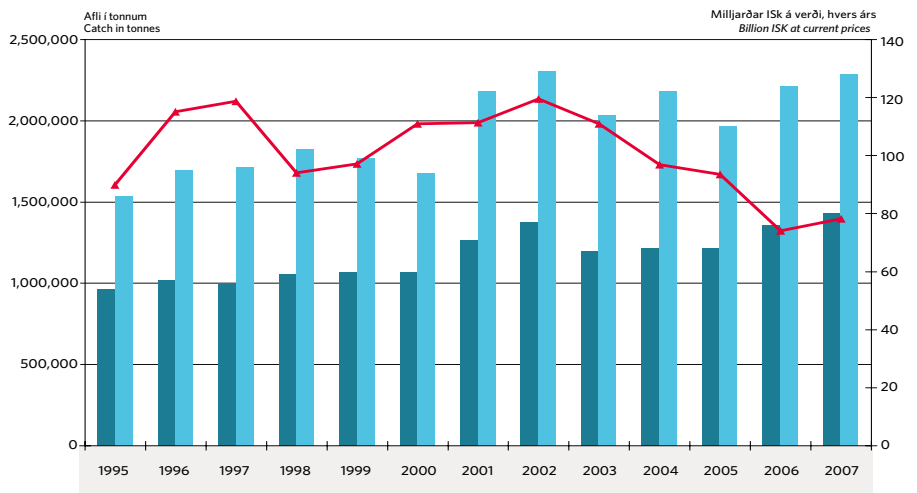


Heimild: Hagstofa Íslands Source: Statistics Iceland

Á myndunum sést samband heildarafli, aflaverðmætis og útflutningsverðmætis sjávarafurða á árunum 1995-2007 (miðja) og samband aflamagns og verðmætis þess árið 2007 (neðst).

The figures show the relationship between total fish catch, catch value and export value for marine products from 1995-2007 (middle) and between catch quantity and its value in the year 2007 (bottom).

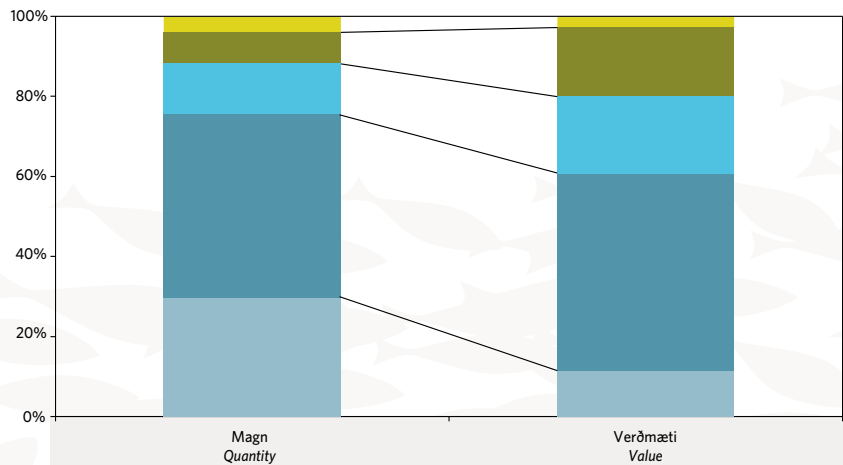
- Aflaverðmæti
Catch value
- Útflutningsverðmæti
Export value
- Heildarafli
Total catch



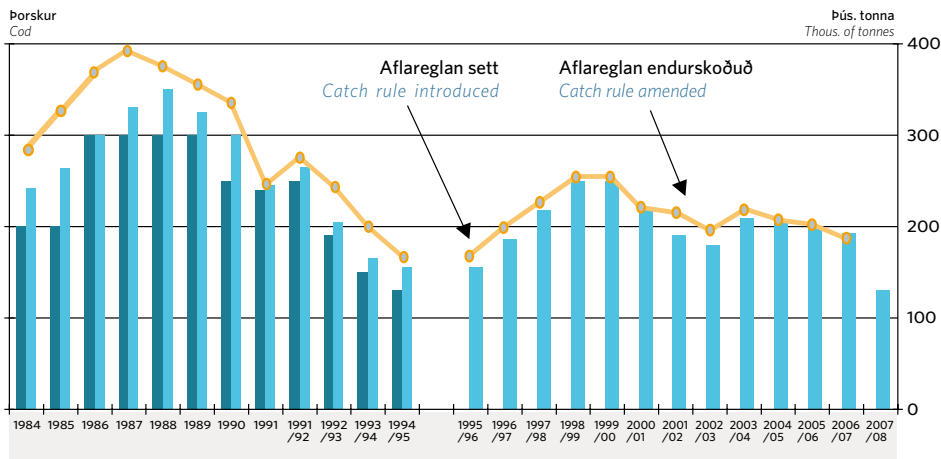
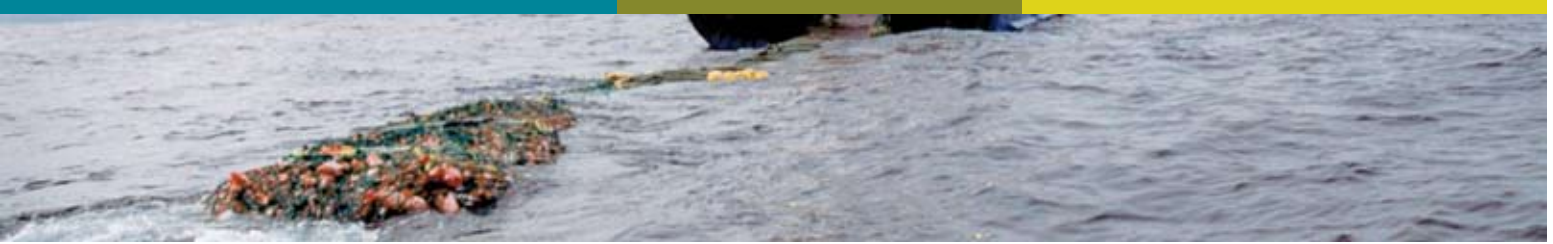
Heimild: Fiskifélag Íslands, Hagstofa Íslands Source: Fisheries Association of Iceland, Statistics Iceland

2007

- Annað
Other
- Saltað
Salted
- Ferskt
Fresh
- Fryst
Frozen
- Mjöl/lýsi
Fish meal/oil



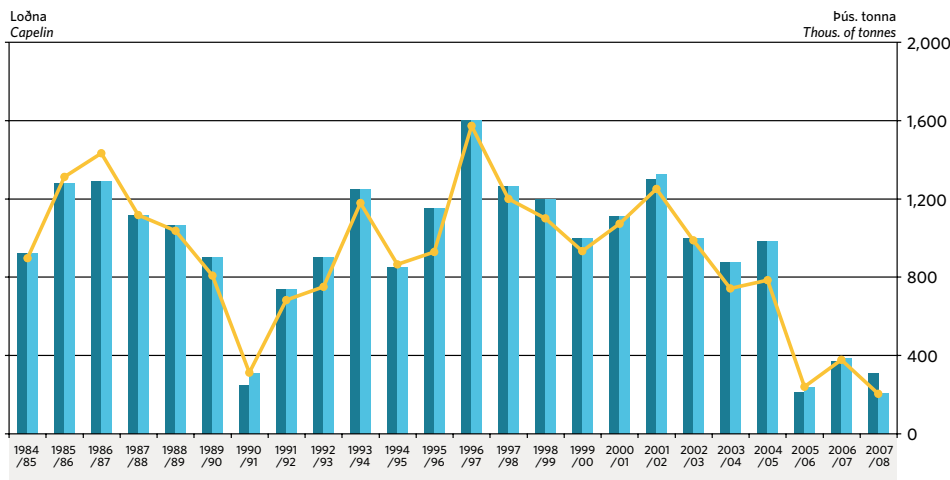
Heimild: Hagstofa Íslands Source: Statistics Iceland



Heimild: Hafrannsóknastofnunin, Fiskistofa Source: Marine Research Institute (MRI), Directorate of Fisheries

Á myndunum kemur fram samband á milli tillagna Hafrannsóknastofnunarinnar um heildarafla, ákvörðunar sjávarútvegsráðherra um úthlutað heildaraflamark og endanlegrar heildarveiði á árunum, annars vegar varðandi þorskafla og hins vegar loðnuafila.

These figures show the relationship between the total allowable catch (TAC) recommended by the Marine Research Institute, the decisions of the Minister of Fisheries on allocated TAC, and the actual total catch, firstly for cod and secondly for capelin.



Heimild: Hafrannsóknastofnunin, Fiskistofa Source: Marine Research Institute (MRI), Directorate of Fisheries

■ Tillaga Hafrannsóknastofnunar
Recommended by the MRI

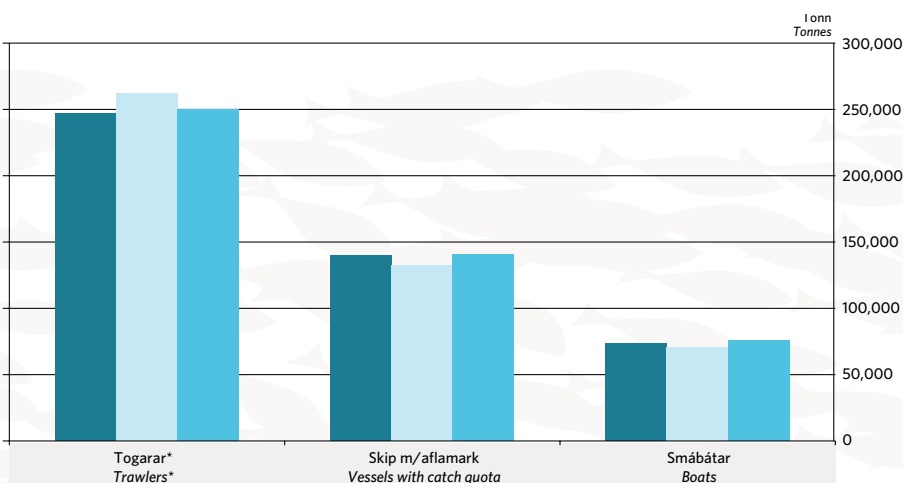
■ Heildaraflamark
TAC

— Afli
Catch

■ Tillaga Hafrannsóknastofnunar
Recommended by the MRI

■ Heildaraflamark
TAC

— Afli
Catch



Heimild: Fiskistofa, Hagstofa Íslands Source: Directorate of Fisheries, Statistics Iceland

*1998 ísfisktogarar og vinnsluskip
*1998 chilled-fish trawlers and processing vessels

Hér sést skipting botnfiskafla af Íslandsmiðum eftir kvótaflokki skipa á árunum 1998-2007.

This figure shows the breakdown of demersal catch from Icelandic waters by quota class of fishing vessels in the period 1998-2007.

■ 1998

■ 2003

■ 2007

Aflamark og helstu sveitarfélögum

TAC and the main fishing municipalities



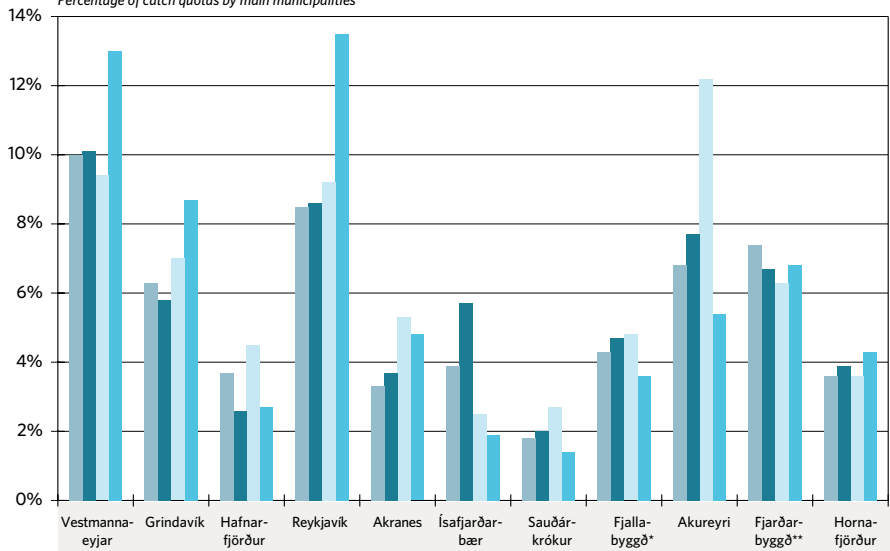
Úthlutað aflamark í þorskígildum sem hlutfall af heildaraflamarki eftir helstu sveitarfélögum.

The catch quotas of the main fishing municipalities, showing their allocated catch quotas in cod equivalents as a proportion of the TAC.



- 1991/1992
- 1995/1996
- 2002/2003
- 2007/2008

Hlutfallslegt aflamark eftir sveitarfélögum (%)
Percentage of catch quotas by main municipalities



Heimild: Fiskistofa Source: Directorate of Fisheries

* Fjallabyggð var fyrir 2005 Siglufjörður og Ólafsfjörður. Fjallabyggð was before 2006 Siglufjörður and Ólafsfjörður

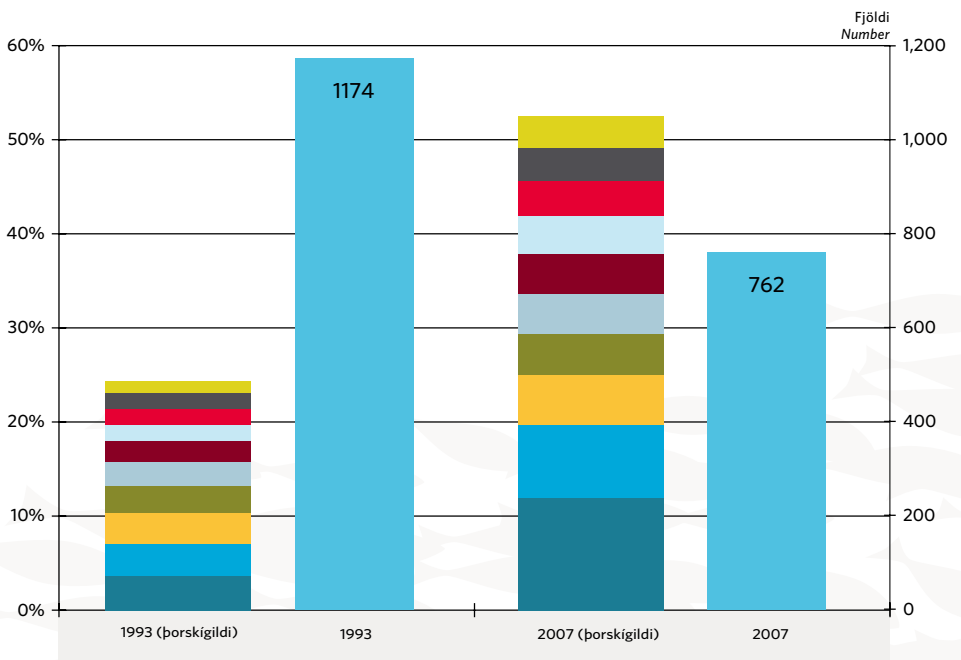
** Fjarðarbyggð eru eftirtaldir hafnir, Neskaupsstaður, Eskifjörður, Stöðvafjörður, Mjólfjörður, Reyðafjörður og Fáskrúðsfjörður. Þessir bæjir voru sameinaðir í eitt sveitafélag 1998 og 2005 Fjarðarbyggð includes the harbours Neskaupsstaður, Eskifjörður, Stöðvafjörður, Mjólfjörður, Reyðafjörður and Fáskrúðsfjörður. These towns merged into one municipality 1998 and 2005.



Samanlagt hlutfall 10 stærstu aðila sem eiga skip er fengu úthlutað aflamarki, af heildaraflamarki.

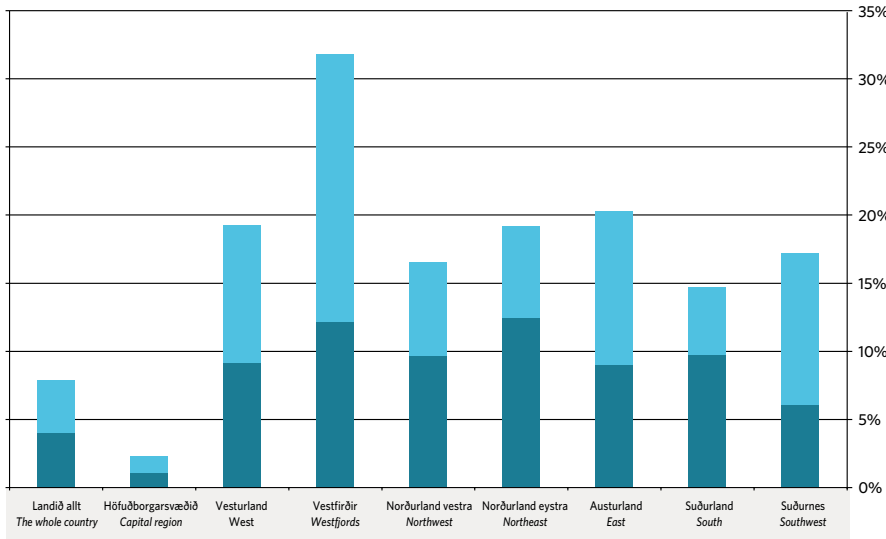
Combined shares of the 10 largest vessel operators which were allocated catch quotas from the TAC.

- Heildarfjöldi aðila sem eiga skip er fengu úthlutað aflamarki 1993 og 2007.
- Total number of vessel operators which were allocated catch quotas in 1993 and 2007.



Heimild: Hagstofa Íslands Source: Statistics Iceland

Atvinna í sjávarútvegi eftir landshlutum Employment in fisheries by region

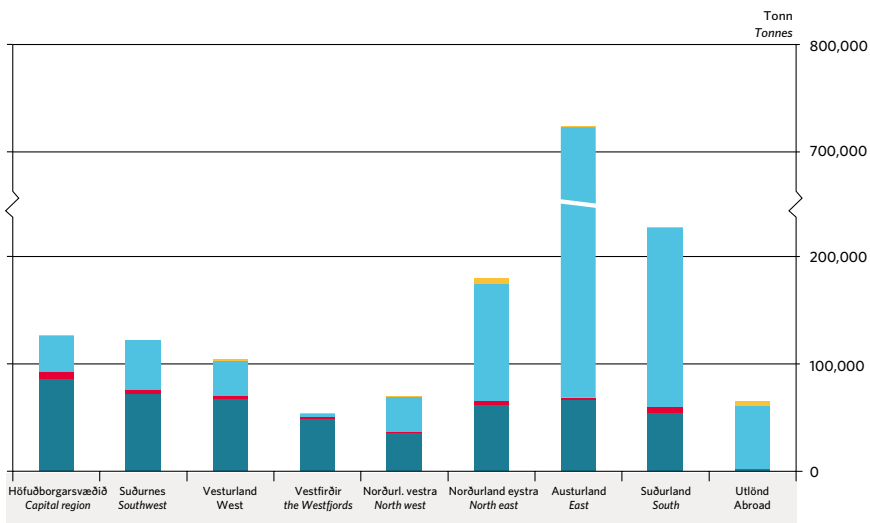


Heimild: Hagstofa Íslands Source: Statistics Iceland

Hlutfall atvinnutekna sem kemur úr fiskveiðum annars vegar og fiskvinnslu hins vegar, eftir landshlutum.

Percentage of total income that comes from fishing and fish processing by region.

- Fiskvinnsla
Fish processing
- Fiskveiðar
Fishing

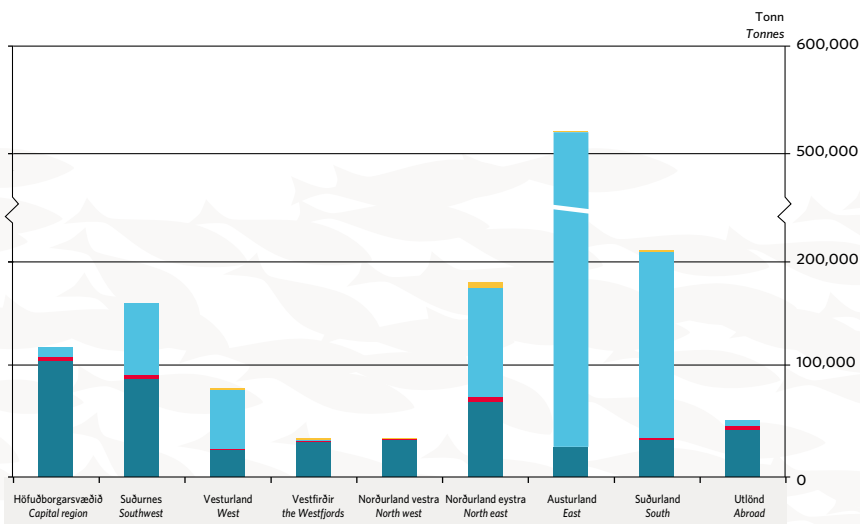


Heimild: Hagstofa Íslands Source: Statistics Iceland

Afli eftir staðsetningu löndunarhafnar og fiskitegundum 2007.

Catch by region of landing and species 2007.

- Annar afli
Other catch
- Skel- og krabbadýraafli
Shellfish and crustaceans catch
- Uppsjáravafli
Pelagic catch
- Flatfiskafli
Flatfish catch
- Botnfiskafli
Demersal catch



Heimild: Hagstofa Íslands Source: Statistics Iceland

Afli eftir verkunarsvæðum og fiskitegundum 2007.

Catch by region of processing and species 2007.

- Annar afli
Other catch
- Skel- og krabbadýraafli
Shellfish and crustaceans catch
- Uppsjáravafli
Pelagic catch
- Flatfiskafli
Flatfish catch
- Botnfiskafli
Demersal catch

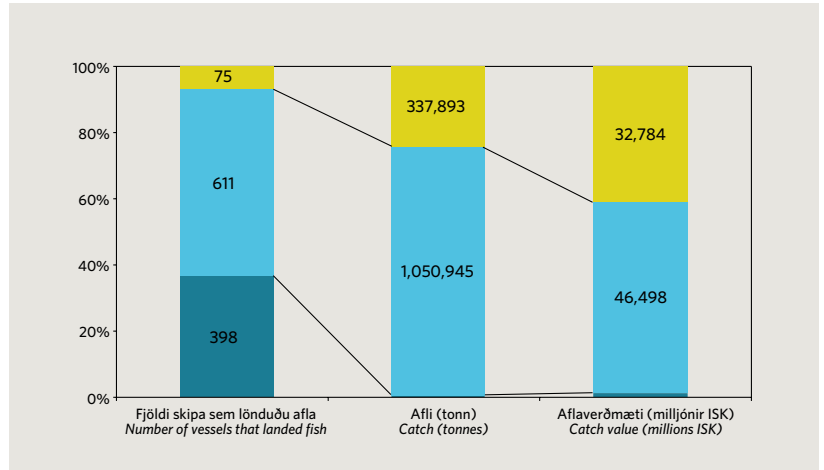
Fiskiskipaflostin The fishing fleet



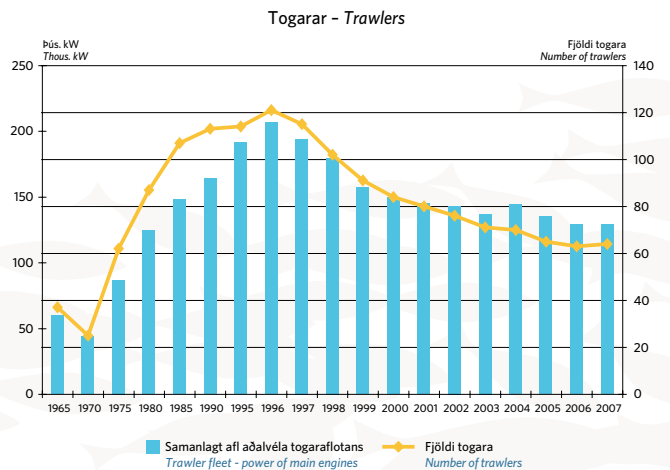
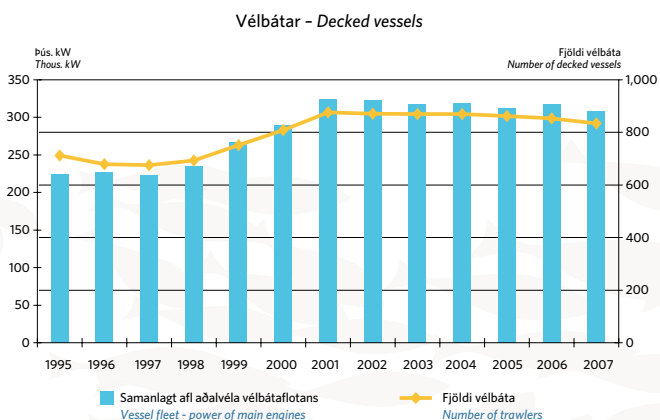
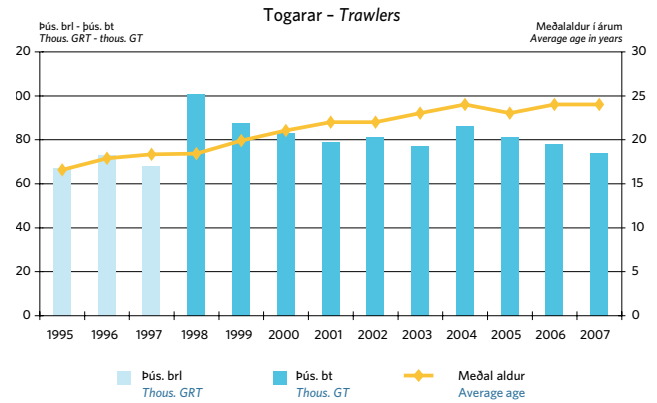
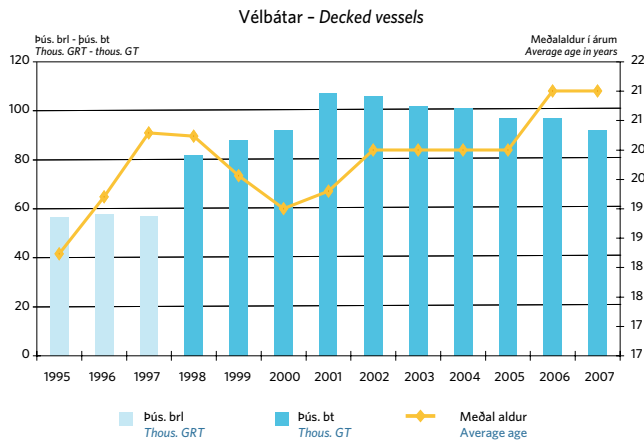
Árið 2007 lönduðu 1.084 fiskiskip 1.388.838 tonnum af fiski að verðmæti 79.282 milljónir íslenskra króna.

In 2007 1.084 fishing vessels landed 1.388.838 tonnes of fish, valued at 79.282 million ISK.

- Togarar og fjölveiðiskip
Trawlers and multi-purpose vessels
- Vélbátar
Decked vessels
- Opnir fiskibátar
Undecked vessels



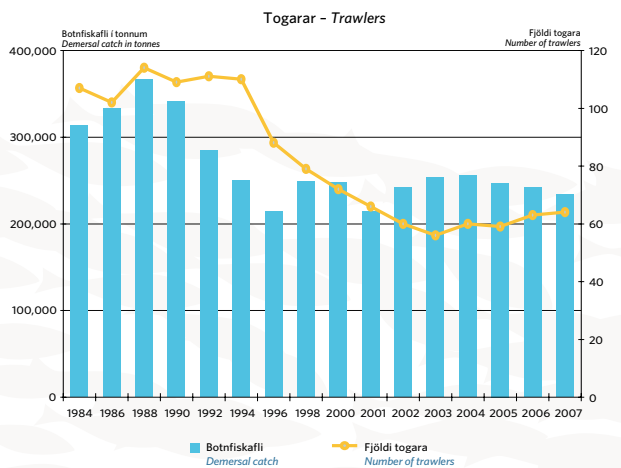
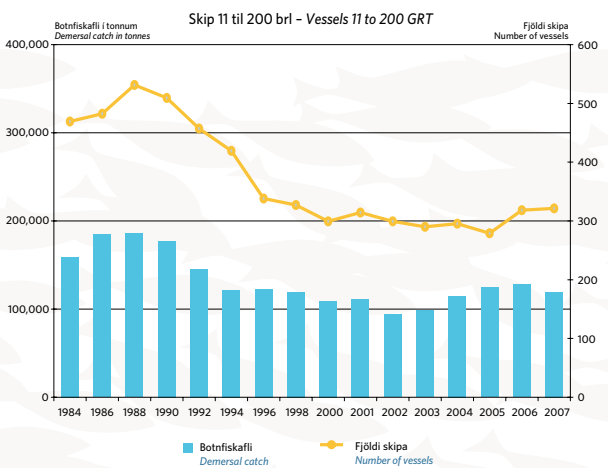
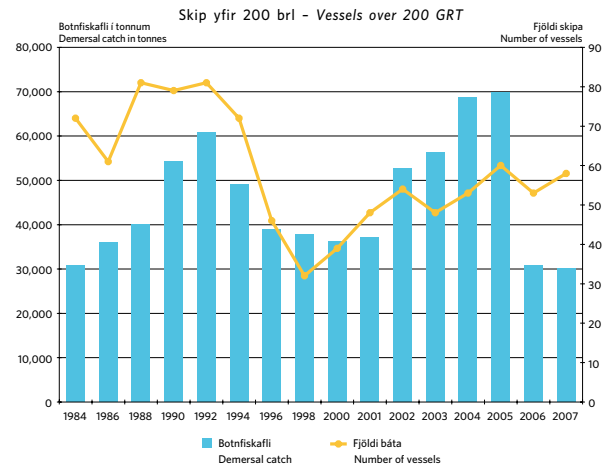
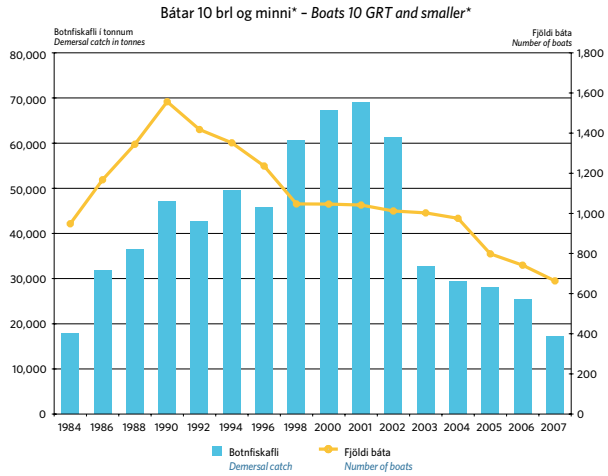
Myndirnar sýna stærð og meðalaldur togarar og vélbáta (þilskipa)
The figures show the load capacity and average age of trawlers and decked vessels



Botnfiskafli eftir skipaflokkum Demersal catch by vessel categories



Á myndunum kemur fram botnfiskafli af Íslandsmiðum og fjöldi skipa sem landaði afla í mismunandi skipaflokkum á árunum 1984-2007.
The figures present demersal catch from Icelandic waters and the number of vessels in different vessel categories in the years 1984-2007.



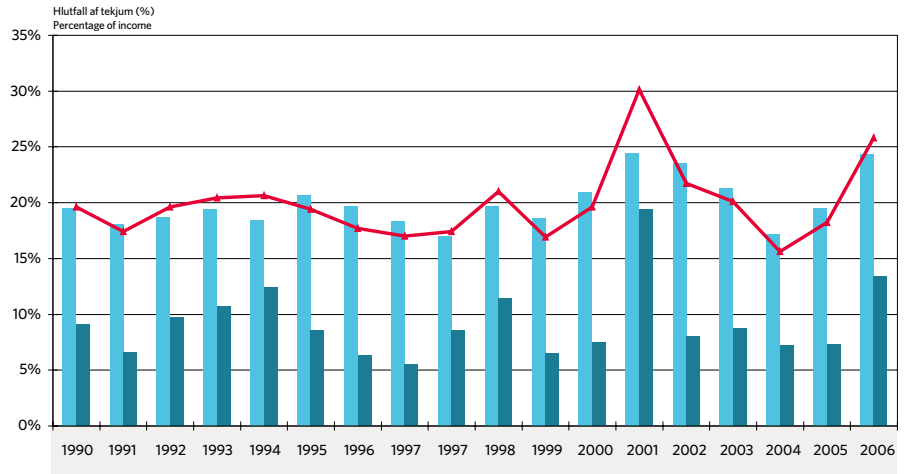
Afkoma sjávarútvegs Financial performance in fishing and fish processing



Verg hlutdeild fjármagns (framlegð) metin með árgreiðsluáðferð miðað við 6% ávöxtun.

Contribution margin as a percentage of total revenues, annuity method with 6% rate of return.

- Sjávarútvegur, alls
Fisheries, total
- Fiskveiðar
Fisheries
- Fiskvinnsla
Fish processing

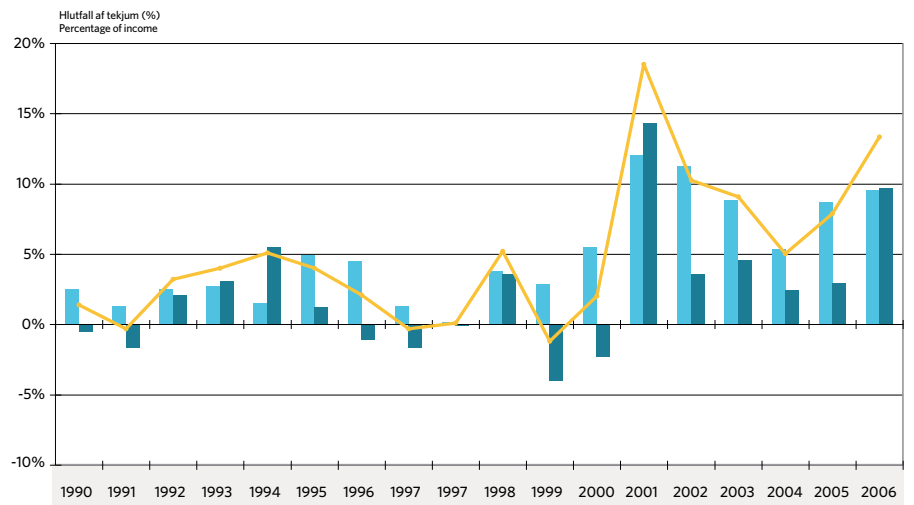


Heimild: Hagstofa Íslands Source: Statistics Iceland

Hagnaður af reglulegri starfsemi sem hlutfall af heildarrekstrartekjum, metinn með árgreiðsluáðferð miðað við 6% ávöxtun.

Profit as a percentage of total revenues, annuity method with 6% rate of return.

- Sjávarútvegur, alls
Fisheries, total
- Fiskveiðar
Fisheries
- Fiskvinnsla
Fish processing

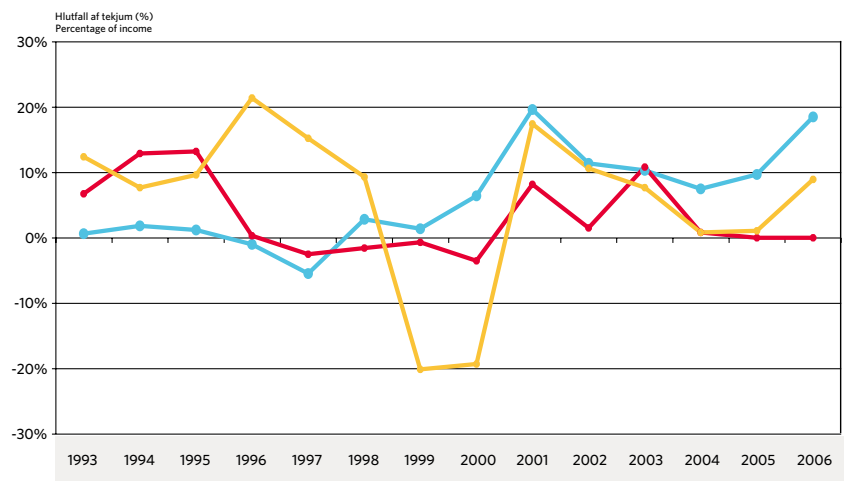


Heimild: Hagstofa Íslands Source: Statistics Iceland

Á myndinni kemur fram afkoma þriggja greina sjávarútvegsins á árunum 1993-2006, metin með árgreiðsluáðferð miðað við 6% ávöxtun.

The figure indicates the financial performance of three branches of Icelandic fisheries in the period 1993-2006, annuity method with 6% rate of return.

- Botnfiskveiðar/vinnsla
Demersal species, fishing/processing
- Rækjuveiðar/vinnsla
Shrimp fishing/processing
- Loðnuveiðar/vinnsla
Capelin fishing/processing



Heimild: Hagstofa Íslands Source: Statistics Iceland



